



HSAToday®

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All Trailblazers Leave a Path

Trailblazer (*noun*): one who makes, does, or discovers something new and makes it acceptable or popular; one who marks or prepares a trail for others to follow.

Navigating the employer benefits landscape is filled with complex administrative hurdles for third party administrators. Since 2005, HSAToday has been a trailblazer in the Health Savings Account market – with its low investment threshold, patented records and receipts vault, and white label branding. HSAToday can help you boost revenue and build stronger client relationships while DataPath does all the administrative work for your clients' HSAs.

Blaze a trail to better HSA administration and stronger client relationships with HSAToday.

powered by **DataPath**™ 

DataPath's web-based HSAToday® solution provides everything necessary for employers and account holders to take full advantage of tax savings and investment opportunities, with extra benefits including wellness options.

Account holders can enroll online, make withdrawals and contributions, submit receipts for certification, access statements, update personal and plan information, manage investments, and calculate contributions and tax savings any time through a secure, single sign-on web portal.

HSAToday has many features:

Confident Investing

Help account holders invest their HSA dollars with confidence. Multiple bins are available, and users may access educational tools such as investment prospectus, RIA-developed lifestyle models, and detailed investor statements.



Convenient mySourceCard®

Provide quick, single-source access to HSA dollars with the mySourceCard debit card. Plus, claims paid using the mySourceCard are auto-substantiated at the point of purchase, greatly reducing the claim processing workload and the incidence of "pay and chase."

Accessible Claims and Receipts

Provide convenient access to claims and receipts for account holders. DataPath's patented electronic ClaimsVault™ allows access to stored documents as long as the account holder maintains an active HSAToday account.

State-of-the-Art Mobile App

Enable account holders to view their accounts, monitor card activity, and manage personal information using DataPath's myRSC app, available for both Android and iPhone.

Other Benefits Include:

- Available account information and support, 24/7, for administrators, employers, and account holders via myHSAToday.com
- Simplified administrative processes for account setup, contribution processing, expense certification, tax document preparation and notifications to account holders
- MCC-restricted and IAS-integrated debit card prevents tax penalties resulting from ineligible use
- Accessible tax forms that may be viewed, printed, and filled out online. Receive assistance with forms 1099, 8889, and 5438
- Secure Office of Foreign Assets Control identity verification with results management



Follow the path
to better
HSA Accounts

DataPath 

Let's work together.

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